



QUESTIONNAIRE

TO BE COMPLETED ON THE ESTABLISHMENT OF A BVI MUTUAL FUND AS A BVI BUSINESS COMPANY

1. Name of Fund \_\_\_\_\_
2. Alternatives (if not available) (1) \_\_\_\_\_ (2) \_\_\_\_\_
3. Do you wish Osiris to provide the registered office?  Yes  No  
 (If no, who?) \_\_\_\_\_
4. Details of Expected Investor Base of Mutual Fund and countries where Fund will be sold (include details of the sources and application of funds):  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
5. Authorised capital US\$ \_\_\_\_\_  
 (Maximum US\$50,000.00 or equivalent to qualify for minimum registration fee)
6. Par Value for each share \_\_\_\_\_
7. Are Management Shares to be issued? \_\_\_\_\_
8. Details of any holders of Management Shares.

NAME	ADDRESS	OCCUPATION	NO. OF SHARES HELD

If there is not enough space above to indicate your requirements, please attach a separate page.

9. Details of Directors [minimum number of directors required for a BVI regulated mutual fund is two (2)]

NAME	ADDRESS	OCCUPATION

10. Details of Officers (state designated desired offices, e.g. President, Treasurer, Secretary, etc. Officers are optional but see 11. below)

NAME	ADDRESS	OCCUPATION	OFFICE HELD

11. Do you wish Osiris Secretarial Services Limited to act as the Secretary or Assistant Secretary? (It is administratively convenient to have a local Secretary or Assistant Secretary)

- Secretary
  Assistant Secretary
  Neither

12. Details of Administrator:

Name \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

13. Details of Auditor:

Name \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

14. Details of Investment Manager:

Name \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

15. Details of Investment Adviser (if any):

Name \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

16. Details of Custodian/Prime Broker (if any):

Name \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

17. Details of Distributor (if any):

Name \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

18. Details of any other Service Provider to the Fund:

Name \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**ADDITIONAL IMPORTANT INFORMATION REQUIRED**

19. Please provide a professional and a financial reference for 2 Directors and in respect of each such Director a notarised (or otherwise certified by a reputable professional, i.e. lawyer, accountant) photocopy of the personal details section from the passport of each such person clearly showing the photo page together with evidence of address (i.e. original utility bill).

**ADDITIONAL FUND DETAILS**

20. Minimum Investment per Investor\* (please provide details of expected shareholder base)

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21. Frequency of valuation \_\_\_\_\_

22. Frequency of issue of shares \_\_\_\_\_

23. Frequency of redemption of shares \_\_\_\_\_

24. Base Currency of equity interests \_\_\_\_\_

25. Will the Fund be listed on any Stock Exchange?  Yes  No

(If so, which?) \_\_\_\_\_

\* Funds registered pursuant to Section 4(3) of the Mutual Funds Law (2001 Revision) must have a minimum investment per investor of US\$50,000 or its equivalent

## OPTIONAL

Where Osiris will draft the Offering Memorandum, please provide the following language for the Offering Memorandum:

1. Overall investment philosophy
2. Investment Objectives and Policy
3. Investment Restrictions (if any)
4. Risk Factors
5. Biographies of Directors
6. Description of Investment Manager
7. Description of Administrator
8. Description of Custodian/Prime Broker
9. Description of Fees and Expenses of all service providers to the Fund, with details of frequency of calculation and payment of such fees and expenses
10. Details of methodology of Determination of Net Asset Value
11. Details of procedures for application (i.e. deadlines for submission of subscription form and payment of subscription proceeds)
12. Details of procedures for redemptions (i.e. deadlines for receipt of redemption requests, periods for payment of redemption)
13. Are shares compulsorily redeemable?  Yes  No
14. Will Series Accounting be used?  Yes  No
15. Will the Fund invest in New Issues?  Yes  No
16. Will the Fund invest in Special Situations?  Yes  No
17. Will the Investment Manager defer its compensation?  Yes  No